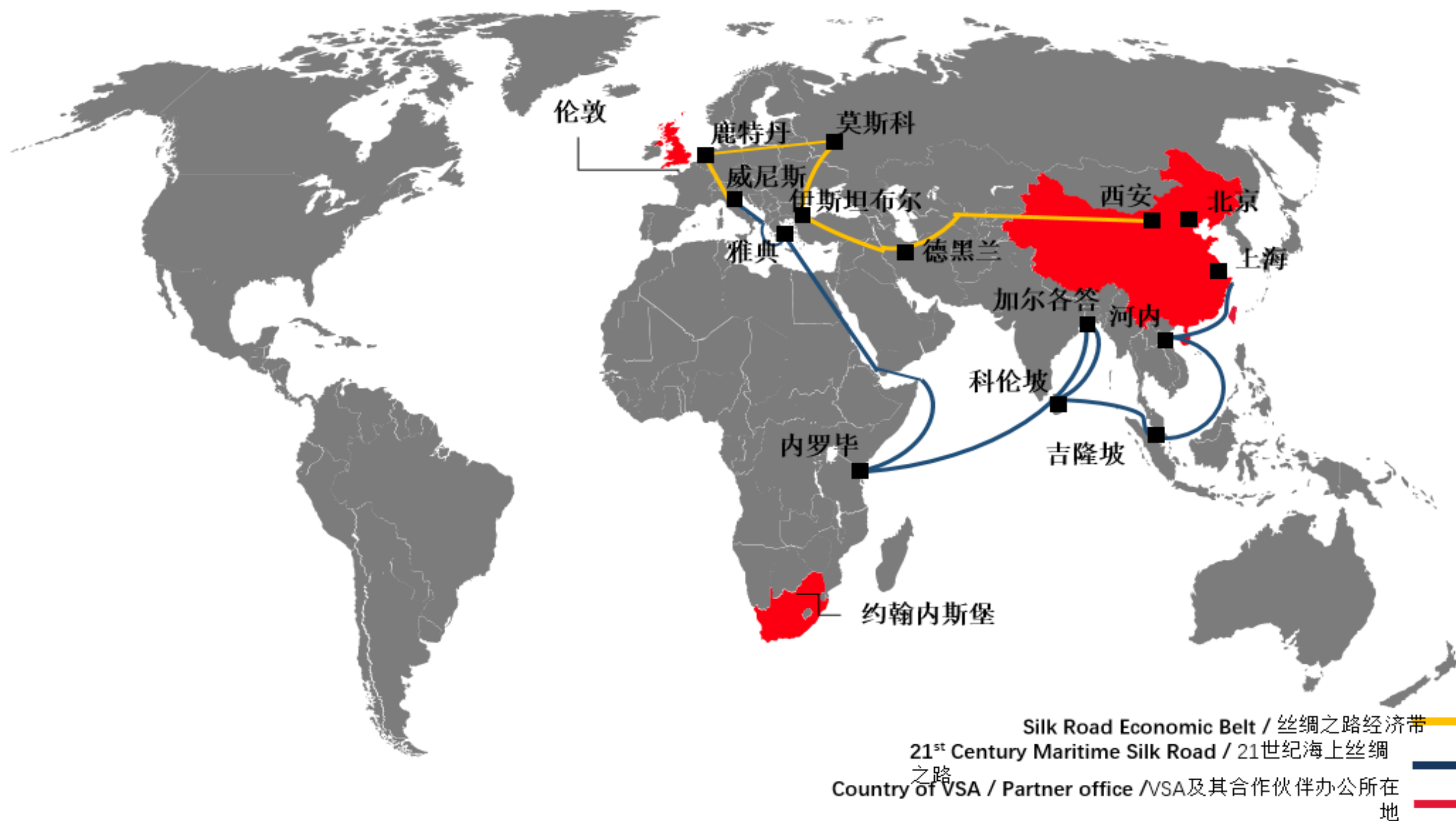


# 全球影响力





China Mining Club



12 Members  
12 家会员公司

10 Commodities  
10 类大宗商品

3 Capital Markets  
(China, UK, SA)  
3 大资本市场  
(中国, 英国, 南非)

Combined Market Cap  
over US\$750m  
总市值愈 7.5亿美元





## CMC与VSA Capital

- VSA Capital是一家提供全方位服务的投资银行，总部位于伦敦，并在上海拥有全球唯一的独立分部。VSA Capital Shanghai致力于为矿业能源、电子半导体、生物医药及消费领域的企业客户提供专业的跨境融资、投资并购、跨境上市及财务咨询等服务。
- 2020年VSA Capital联合考拉矿业观察、Moshe Capital创立了China Mining Club，为中国及全球矿业产业的投资交流与业务探索架起了一座新桥梁。
- China Mining Club将通过开展一系列的活动与交流会帮助并促进海内外矿业企业及投资人的投资交流与项目对接。China Mining Club现阶段也在全球各大洲同步开展线上线下交流会议，欢迎咨询。

## CMC创始成员



- VSA Capital是一家总部位于英国的投资银行，在中国上海设有全球唯一的海外分部。VSA致力于为本土公司和国际公司提供企业融资服务、跨境并购服务和财务顾问服务等。



- 考拉矿业观察是中国矿业和自然资源行业最受中国专业人士欢迎和关注的在线媒体和社交平台之一，在全球范围内拥有10,000多名关注读者。



- Moshe Capital是一家位于南非的咨询公司，专注于并购，融资，重组和地方授权交易。Moshe Capital的愿景是协助成长中的非洲公司成为全球领导者。

## CMC大会协办方



- Hyve 集团在全球13个国家/地区举办超过130场各行各业不同主题的大会与活动。



- 南非国际矿业大会是Hyve集团主办的活动之一，专注于非洲采矿业的成功资本化和发展。Mining Indaba将连同China Mining Club的创始公司，通过提供专业背景与行业人脉在中国举办China Mining Club首届年度大会。



## About

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- VSA Capital, a full-service investment bank headquartered in London, has come together with its international partners to establish the China Mining Club
- The Club serves as a portal between East and West, connecting western firms with each other and the Chinese investment community
- In spite of ongoing global disruption, the Club has assembled a comprehensive online programme of events and will utilise digital marketing methods favoured in China to facilitate these connections

## The Partners

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- **VSA Capital** is a full-service investment bank with offices in London and Shanghai with extensive experience in advising companies in the natural resources and extractive sectors on cross-border transactions



- **Koala Mining Review** is one of the largest WeChat-based mining news subscription and online networks in China, attracting over 10,000 followers and members worldwide.



- **Moshe Capital** is a South African advisory and investment company focusing on M&A, capital raises, restructuring, and local empowerment transactions. Moshe Capital's vision is to assist in growing African companies to become global leaders.

## In Collaboration With

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- **Hyve Group** has experience in organising 130+ events in 13 countries across multiple industry sectors.



- The Hyve Group's portfolio of events includes **the Investing in African Mining Indaba**; the world's leading event dedicated to the successful capitalisation & development of mining interests in Africa. Together with the Founding Partners of the CMC, the organisers of Mining Indaba have committed their expertise, network and industry knowledge to hosting an annual conference in China.



### 英国



**Andrew Monk**  
VSA Capital 首席执行官

Andrew曾在Vitol集团的支持下创立了Oriol证券，他于2010年收购了VSA Capital，并将VSA重新定位为服务于成长型公司的业内领先投资银行，专注于跨境并购、跨境融资业务



**Andrew Raca**  
VSA Capital 企业金融主管

Andrew曾任Blue Oar Securities公司财务主管，在加入VSA之前，他曾在Barclays de Zoete Wedd, Arthur Andersen和Ernst & Young任职



**Oliver O'Donnell**  
VSA Capital 研究主管

Oliver拥有9年的股票研究分析师经验，曾任职于VTB Capital，研究领域覆盖全球自然资源及大宗商品市场

### 中国



**郑飞洲**  
VSA Capital（中国）首席执行官

郑先生于2017年成立了VSA Capital上海办公室，他曾在位于康涅狄格州的Cambridge Hannover和位于纽约的G Asset Management任职



**周远见**  
VSA Capital（中国）矿业与自然资源副总裁

周先生在矿业与自然资源行业拥有5年的项目并购与项目投融资经验。在加入VSA之前，他曾在鹏欣资源的业务拓展及战略投资团队任职

### 约翰内斯堡（南非）



**Mametja Moshe**  
Moshe Capital 首席执行官

Mametja是Moshe Capital的首席执行官及创始人，在创立Moshe Capital之前，她曾在Morgan Stanley, UBS和KPMG任职



**Kay Asare-Bediako**  
Moshe Capital 董事

Kay在金融服务领域拥有10年的经验，她曾在Deutsche Bank和Sasol Ltd任职，持特许会计师证书



## United Kingdom



**Andrew Monk**  
CEO, VSA Capital

Andrew previously founded Oriel Securities with the backing of Vitol Group. He was CEO of Blue Oar plc and spent 11 years with Hoare Govett ABN Amro



**Andrew Raca**  
Head of Corporate Finance, VSA Capital

Andrew was previously Head of Corporate Finance at Blue Oar Securities. He has spent time at Barclays de Zoete Wedd, Arthur Andersen and Ernst & Young



**Oliver O'Donnell**  
Head of Research, VSA Capital

Ollie has nine years' experience as an equity research analyst, having worked at VTB Capital where he covered global natural resources companies and the commodity markets

## China



**Feizhou Zheng**  
CEO, VSA China

Feizhou founded VSA Capital's Shanghai office in 2017. He previously worked at Cambridge Hannover (Connecticut) and G Asset Management in New York



**John Zhou**  
Vice President, Mining and Natural Resources, VSA China

John has five years' experience in mining industry, focusing on M&A and project financing. Previously He worked at Pengxin Mining in BD and strategic investment team.

## Johannesburg



**Mametja Moshe**  
CEO, Moshe Capital

Mametja is CEO and founder of Moshe Capital. Before founding Moshe Capital, she worked for Morgan Stanley, UBS and KPMG


























**Kay Asare-Bediako**  
Director, Moshe Capital

Kay has ten years' experience in financial services, having previously worked for Deutsche Bank and Sasol Ltd. She is a qualified chartered accountant



## VSA Capital: Corporate Advisor & Broker to Companies Globally

### Mining

 <b>£0.5m Subscription</b> Financial Adviser  Mining September 2020	 <b>£0.4m Subscription</b> Financial Adviser & Broker  Mining September 2020	 <b>Appointment</b> Research Provider  Mining July 2020	 <b>Appointment</b> Corporate Broker  Mining April 2020	 <b>£1.0m Main Market IPO</b> Financial Adviser & Broker  Mining March 2020
 <b>Appointment</b> Financial Adviser - China  Mining October 2019	 <b>Appointment</b> Research Provider  Mining October 2019	 <b>Appointment</b> Broker  Mining July 2019	 <b>Appointment</b> Broker  Mining July 2019	 <b>Appointment</b> NEX Exchange Corporate Adviser  Mining March 2019
 <b>Appointment</b> Financial Adviser - China  Mining December 2018	 <b>Appointment</b> Financial Adviser - China  Mining September 2018	 <b>Appointment</b> Research Provider  Mining September 2018	 <b>C\$0.8m Private Placing</b> Placing Agent  Natural Resources August 2018	 <b>Appointment</b> Research Provider  Mining July 2018
 <b>Appointment</b> Financial Adviser - China  Mining July 2018	 <b>Appointment</b> Research Provider  Mining March 2018	 <b>Appointment</b> Financial Adviser  Mining March 2018	 <b>£15m Main Market IPO</b> Financial Adviser & Broker  Natural Resources December 2017	 <b>C\$30m Strategic Investment</b> Financial Adviser  Mining November 2017
 <b>£1.6m Placing</b> Broker  Natural Resources January 2017	 <b>Financial Adviser</b> C\$2m Supplemental Offering  Mining October 2014	 <b>Financial Adviser</b> C\$3.25m Supplemental Offering  Mining April 2014		